

Experience

Enterprise Data Engineering, Actuarial Data Services, Salesforce Platform

Sr Director; Standard Insurance Company, Portland, Oregon; Feb 2015 – Present (w/growth)

Lead multiple teams responsible for modern, cloud-based data & analytics platform, actuarial and investment platforms, and Salesforce-based CRM and insurance solutions. Represent IT as “data partner” for insurance digital transformation and actuarial transformation, enabling these through capabilities ranging from data pipelines and governance to data science, self-service analytics and data services. Role includes IT accountability for strategic planning, technology visioning, talent development, and scaled-agile/dataops-driven delivery of evolving enterprise-wide capabilities.

IT Strategy and Planning

Director; Standard Insurance Company, Portland, Oregon; Jan 2012 – Jan 2015

Represented IT to business for strategic technology planning and consulting, with interaction at all organizational levels, from technical contributors to executive management.

Software Engineering and Data Services

Sr Director; Epiq Systems, Inc, Portland, Oregon; Mar 2006 – Aug 2008; Mar 2009 – Jan 2012

Led agile team of software engineers, architects, data analysts and quality assurance analysts responsible for business unit data services, software product development, analytics and application support in high-compliance environment. Systems successes included strategic claims applications, a high-volume federal government coupon (payment) card system, secure client portals and complimentary software products.

Information Risk and Compliance

Sr Manager; Perkins & Company, PC, Portland, Oregon; Aug 2008 – Mar 2009

Led IT risk practice development for Oregon's largest CPA firm, with active involvement in assurance support, internal (IT) audit and consulting engagements.

Software Development; Information Risk and Compliance

Principal Consultant; ClearSmart, Inc., Portland, Oregon; multiple clients; Jul 2003 – Feb 2006

Co-managed large-scale application development effort with client teams, responsible for project management, data analysis and requirements through operational support.

Audited application and IT controls for companies across manufacturing, technology and energy industries with a spectrum of enterprise-level business application, operating systems and database management systems.

Business Development

Consultant/Director; Pickseed Companies Group, Toronto/Oregon; Jan 2002 – Jul 2003

Evaluated post-acquisition Oregon operations for a Canadian multinational. Delivered comprehensive marketing and business plan and was retained to lead implementation of key recommendations.

Enterprise Software Implementation

Director; CTR, Inc., Portland, Oregon; many ~mid-market clients; Nov 1995 – Dec 2001

Led team of senior business and technical consultants, program and project managers across four geographic locations, implementing ERP systems across a variety of industries and companies ranging in size (revenue) from \$40 mil. to \$5 bil. Projects included base product implementation and development services for ERP, CRM, e-business integration and custom software systems.

Consulted on design configurations for ERP systems (financial and distribution); assisted with software configuration, data conversion, report development (financials + operational), deployment coordination, training, and support for ERP-centered software systems on the Microsoft platform.

Education + Certs

MS of Applied Data Science degree candidate, University of San Diego

BSc, Business Management, Portland State University (*cum laude*)

Certified Information Systems Security Professional (*CISSP*)

Certified Management Accountant (*CMA*)

Certified Information Systems Auditor (*CISA*)

Highlights

Accomplished leader who seeks to continuously learn and enable business performance through data.

Demonstrated ability to build and lead high-performing teams delivering technology and data products across industries and platforms, most recently in financial services on Microsoft Azure (+Databricks, Collibra, and other tools).

Unique combination of strong business aptitude, technical acumen, and information risk background, leading to effective, secure, high-return “systems.”

Known as highly effective IT partner with business, bringing professional maturity and “one team” mindset to cross-functionally delivering business value.

Curious learner across the evolving technology landscape, including through current graduate studies.

Broad software engineering leadership and implementation experience, in addition to data experience.

Significant data technical experience including data modeling, development and presentation, and past data and software certifications. (Proficient with SQL, Python, object-oriented language constructs, +)

Demonstrated success leading “agile” (Scrum, Scaled Agile Framework) teams.

Demonstrated technology strategic planning and execution success, including as key member of a Strategy and Portfolio organization and as the senior-most IT leader for a business unit.

Affiliations

Member, ISC2 (information security)

Member, IMA (management accounting)

Member, ISACA (information security and audit)

Member, Beta Gamma Sigma

Past Board Member, PSU Alumni Association

Past Board Member, Chess For Success

Past Board Member, Junior Achievement